

SEC 1972 Potential persons who are to respond to the collection of information contained in this (6-02) form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AUG 0 3 2005

05063178

FORM D

AUG 10 2005 | 335757

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

(if different from Executive Offices)

SE	C USE ()N	LY
Prefix		3	Serial
	1		
		1	

DATE RECEIVED

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.)

Filing Under (Check box(es) that apply):

[X] Rule 504 [] Rule 505 [] Rule 506 [] Section 4(6) [] ULOE

Type of Filing: [X] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer DoYouKnowAGood.com Corp.

Address of Executive Offices 510 Washington Avenue, Pittsburgh, PA 15106

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)



Brief Description of Busine	ess Sales and Website Listing.
Type of Business Organiz	ration
[X] corporation	[] limited partnership, already formed [] other (please specify):
[] business trust	[] limited partnership, to be formed
	Month Year
	of Incorporation or Organization: [0]5][0]5] [X] Actual [] Estimated on or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [P][A]
GENERAL INSTRUCTIO	NS
Federal:	
	making an offering of securities in reliance on an exemption under <u>Regulation D</u> or .501 et seq. or 15 U.S.C. 77d(6).
deemed filed with the U.S the SEC at the address gi	ist be filed no later than 15 days after the first sale of securities in the offering. A notice is 5. Securities and Exchange Commission (SEC) on the earlier of the date it is received by even below or, if received at that address after the date on which it is due, on the date it tes registered or certified mail to that address.
Where to File: U.S. Secur	ities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
	copies of this notice must be filed with the SEC, one of which must be manually signed. signed must be photocopies of manually signed copy or bear typed or printed signatures.
of the issuer and offering,	ew filing must contain all information requested. Amendments need only report the name any changes thereto, the information requested in Part C, and any material changes from supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no fee	deral filing fee.
State:	
securities in those states t	to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must the Securities Administrator in each state where sales are to be, or have been made. If a

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC ID	ENTIFICATION DATA	4	

2.	Enter	the	information	requested	for the	following:
----	-------	-----	-------------	-----------	---------	------------

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that [] Promoter [X] Beneficial [X] Executive [X] Director [] General an Apply: Owner Officer Managing Partner									ing			
Full Na	Full Name (Last name first, if individual) Offices Thornberg, Bryan D .											
Busine	ess or Re	esidenc	e Addres	ss 510	Washing	ton Av	enue, Pit	tsburgh	, PA 151	06		
		(Use bl	ank she	et, or c	opy and	use ad	ditional	copies o	of this sh	eet, as ı	necessar	y.)
					B. INFOF	RMATIC	ON ABOU	JT OFFE	RING			
offering?								Yes No [][X]				
2. Wha	at is the	minimu			o in Apper at will be			_				\$500
3. Doe	s the off	fering pe	ermit joir	nt owner	ship of a	single ı	unit?					Yes No [X] []
or indi with sa broker or dea	rectly, ar ales of se or deale ler. If mo	ny comrecurities er regist ore than	nission of s in the of ered with five (5)	or simila offering. h the SE persons	each person remune of a person for the person for the person for the person for the person of a person for the person of the person of the person for the person of the per	ration for on to be with a ted are	or solicita e listed is state or s associate	tion of page an associates, listed personate the contraction of the co	urchasen ciated per st the nan	s in conr rson or a ne of the	ection igent of a broker	
Full N	ame (La	st name	first, if i	ndividua	al)							
Busine	ess or Re	esidenc	e Addres	ss (Num	ber and S	Street, (City, State	e, Zip Co	ode)			
Name	of Asso	ciated E	roker or	Dealer		····						
					licited or				sers	[] All Sta	ates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

\$\$0 \$\$ \$\$ \$\$ \$\$ \$\$ \$0 Aggregate Dollar Amount of Purchases \$0 \$0 \$0
Aggregate Dollar Amount of Purchases \$0 \$0
\$\$ \$\$ \$0 Aggregate Dollar Amount of Purchases \$0 \$0
\$\$ \$\$ \$0 Aggregate Dollar Amount of Purchases \$0 \$0
\$\$ \$\$ \$0 Aggregate Dollar Amount of Purchases \$0 \$0
\$\$\$0 Aggregate Dollar Amount of Purchases \$0 \$0
Aggregate Dollar Amount of Purchases \$0 \$0
Dollar Amount of Purchases \$0 \$0
Dollar Amount of Purchases \$0 \$0
Dollar Amount of Purchases \$0 \$0
\$0 \$0
\$0
Dollar Amount
5 2010
\$
\$
\$0 \$0
\$0

Printing and Engraving Costs	[]\$0
Legal Fees	[]\$0
Accounting Fees	[]\$0
Engineering Fees	[]\$0
Sales Commissions (specify finders' fees separately)	[]\$0
Other Expenses (identify)	[]\$0
Total	1\$0

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference \$1,000,000 is the "adjusted gross proceeds to the issuer."

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C = Question 4.b above.

	to	
	Officers,	
	Directors,	Payments
	&	To
	Affiliates	Others
Office Lease	\$0	\$24,000
Furniture, Computers, Phones & Software	\$0	\$45,000
Travel and Entertainment	\$0	\$50,000
Website	\$0	\$80,000
General Administrative/Operating	\$0	\$100,000
License & Consulting Fee	\$200,000	\$0
Accounting & Legal	\$0	\$40,000
Liability Insurance	\$0	\$5,000
Employee Health Plan	\$0	\$25,000
Executive Salaries	\$205,000	\$0
Employee Salaries	\$0	\$226,000
Column Totals	\$405,000	\$595,000
Total Payments Listed (column totals added)	\$1,000,0	00

Payments

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under <u>Rule 505</u>, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
DoYouKnowAGood.com Corp.	Duy Dhy	7/06/2005

Name of	Signer (Print o	or Type)	Title of Signer (Print or Type	e)
Bryan D.	. Tornberg		President / CEO	
_			ATTENTION	
11	ntentional mi	sstatements or omission	ns of fact constitute federal crim U.S.C. 1001.)	inal violations. (See 18
 		E.:	STATE SIGNATURE	
	party describe s of such rule		sently subject to any of the disquali	ification Yes No
		See Appendi	x, Column 5, for state response.	
			furnish to any state administrator o such times as required by state lav	
		uer hereby undertakes to y the issuer to offerees.	furnish to the state administrators,	upon written request,
entitled to	o the Uniform ssuer claiming	limited Offering Exemption	suer is familiar with the conditions to n (ULOE) of the state in which this emption has the burden of establish	notice is filed and understands
		is notification and knows the lersigned duly authorized	he contents to be true and has duly person.	y caused this notice to be signed
Issuer (Pi	rint or Type)		Signature	Date
	nowAGood.c	 	Bya DOW	7/06/2005
Name of	Signer (Print of	or Type)	Title (Print or Type)	
Bryan D.	Thornberg		President / CEO	
Instructio	on.			
Print the i	name and title	e of the signing representa n D must be manually sign or bear typed or printed sig	itive under his signature for the stat ned. Any copies not manually signe gnatures.	te portion of this form. One copyed must be photocopies of the
			APPENDIX	
1	2	3	4	5 Disqualification
į		Type of security		under State

	Intend to no accre- investo Sta (Part B-	on- dited ors in te	and aggregate offering price offered in state (Part C-Item 1)						ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors		Number of Non- Accredited Investors	Amount	Yes	No		
AL	169	X		1114621012	Amount	1114621012	Amount	1 63	X		
AK	· · · · · · · · · · · · · · · · · · ·	X		!			<u> </u>		X		
AZ	<u>:</u>	X							- X		
AR		<u>X</u>			İ				$\frac{\mathbf{X}}{\mathbf{X}}$		
CA	 !	X			<u>; </u>		- ;		- X		
СО	;	X			<u> </u>				X		
CT		X							X		
DE		X					<u></u>		- X		
DC		X		<u> </u>			-		X		
FL		X							X		
GA	:	X				***************************************			X		
HI	!	X					-		X		
ID		X		1	-				X		
IL	-	X							X		
IN		X							X		
IA	· · · · · · · · · · · · · · · · · · ·	X			!				X		
KS	}	X							X		
KY	!	X							X		
LA	 	X	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	······	;		- 		X		
ME		X					·		X		
MD		X							X		
MA		X							X		
MI	1	X					i i		X		
MN		X				 			X		
MS		X							X		
МО		X							X		
MT	:	X							X		
NE		X							X		
NV		X					1		X		
NH		X							X		
NJ		X							X		
NM		X		1					X		
NY	,	X							X		

	· · · · · · · · · · · · · · · · · · ·		
NC	X		X
ND	X		X
ОН	X		X
OK	X		X
OR	X		X
PA	X	Common Stock \$1,000,000	X
RI	X		X
SC	X	i	X
SD	X		X
TN	X		X
TX	X		X
UT	X		X
VT	X		X
VA	X		X
WA	X		X
WV	X		X
WI	X		X
WY '	X		X
PR	X		X

http://www.sec.gov/divisions/corpfin/forms/formd.htm Last update: 06/06/2002